

# Metinvest in Numbers, 2020

STEEL PRODUCER IN THE WORLD<sup>1</sup>

TOP 45

STEEL PRODUCER IN EASTERN EUROPE<sup>1</sup>

#4

EMPLOYEES

>69,000

KEY PRODUCTION ASSETS

16

IRON ORE PRODUCER IN THE WORLD<sup>2</sup>

TOP 10

IRON ORE PRODUCER IN EASTERN EUROPE<sup>2</sup>

#2

CUSTOMERS

>6,800

SALES OFFICES

45

COUNTRIES OF SALES

~ 100

## Key financial indicators<sup>3</sup>

REVENUES

US\$10,453M

EBITDA<sup>4</sup>

US\$2,204M

EBITDA MARGIN

21%

TOTAL ASSETS

US\$13,454M

TOTAL EQUITY

US\$6,496M

TOTAL DEBT<sup>5</sup>

US\$2,937M

CAPITAL INVESTMENTS

US\$663M

TAXES PAID GLOBALLY

US\$612M

## Key operational indicators

### CRUDE STEEL

8.3MT

### IRON ORE CONCENTRATE

30.5MT

### COKING COAL CONCENTRATE

2.9MT

## Sustainable development

### ENVIRONMENTAL SPENDING

US\$450M

### SPENDING ON HEALTH AND SAFETY

US\$106M

### SPENDING ON COMMUNITIES

US\$15M

### SPENDING ON EMPLOYEE TRAINING AND DEVELOPMENT

US\$3M

- 1 World Steel Association ranking for 2020, based on tonnage produced and geographical location of assets.
- 2 Internal estimate based on companies' public production information for 2020, excluding Chinese and Indian companies.
- 3 More details about Metinvest's financial and operational indicators are available at: <https://metinvestholding.com/ua/investor>.
- 4 EBITDA is calculated as earnings before income tax, finance income and costs, depreciation and amortisation, impairment and devaluation of property, plant and equipment, foreign-exchange gains and losses, the share of results of associates and other expenses that the management considers non-core, plus the share of EBITDA of joint ventures.
- 5 Total debt is calculated as the sum of bank loans, non-bank borrowings, bonds, trade finance and lease liabilities.

